



2014 ANNUAL INCOME TAX SEMINAR

Whittier Law School, Costa Mesa, CA

Presented by: **The Income and Other Taxes Committee along with the State and Local Tax Committee, the Corporate and Pass-Through Entities Committee, and the Tax Procedures and Litigation Committee of the Taxation Section of the State Bar of California.**

Sponsored by: **Whittier Law School**

Co-sponsored by:  **CalCPA California Society of Certified Public Accountants** (Los Angeles Chapter, Orange County-Long Beach Chapter, San Diego Chapter, Inland Empire Chapter) and **California Association of Attorney-Certified Public Accountants**

Date of program: Friday, June 27, 2014

Time of program: 8:30 am – 5:00 pm

Location of program: Whittier Law School

3333 Harbor Boulevard, Room 12/11, Costa Mesa, CA

Program will be held on June 26, 2014 at University of San Diego, School of Law, San Diego and concurrently on June 27, 2014 at Golden Gate University, San Francisco – see corresponding web-page/flyer for details

MCLE: 7.5 hours of MCLE and tax specialization credit for attorneys (including 1 hour of ethics)
9 hours of CPE for CPAs; 9 hours of continuing education credit for enrolled agents

PROGRAM SCHEDULE

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| 8:00 a.m. - 8:30 a.m. | Registration |
| 8:30 a.m. - 8:35 a.m. | Introduction/Opening Remarks |
| 8:35 a.m. - 10:05 a.m. | OVDP and FATCA Update: The Ever Changing Issues of International Tax Compliance
Lydia Turanchik, Kajan Mather and Barish, Beverly Hills
Kip Dellinger, Cooper, Moss, Resnick, Klein & Co., LLP, Van Nuys |
| 10:10 a.m. - 11:40 a.m. | IRS & FTB Update on Short Sales and Foreclosures
Lavar Taylor, The Law Offices of A. Lavar Taylor, Santa Ana |
| 11:45 a.m. - 12:15 p.m. | Lunch |
| 12:20 p.m. - 1:50 p.m. | Ethics Course: Cir. 230 Developments and Changes in Tax Practice Before the IRS
Kip Dellinger, Cooper, Moss, Resnick, Klein & Co., LLP, Van Nuys |
| 1:55 p.m. - 3:25 p.m. | Working with Advanced Tax Structures: Tiered Partnerships/Series LLC's
Brad Martinson, Rutan Tucker, Costa Mesa |
| 3:30 p.m. - 5:00 p.m. | Income Tax Update 2014
Stuart Simon, Buchalter, Nemer, Los Angeles
Curt Harrington, Harrington and Harrington, Long Beach |

Registration Information

- \$125 Pre-paid registration
- \$140 On-site registration (space available basis)
- \$75 Pre-paid registration for current law students
- \$60 Written materials **only**. (Includes shipping and handling)

Deadlines: Your form and check payable to The State Bar of California, or credit card information must be received by **June 20, 2014**.

Register Online: Go to <http://taxation.calbar.ca.gov/>

Mail to: Program Registrations, The State Bar of California, 180 Howard Street, San Francisco, CA 94105. Make checks payable to The State Bar of California.

Or Fax to: Program Registrations at 415-538-2368. Credit card information is mandatory.

On-Site Registrations: On-site registrations will be on a space-available basis only.

Cancellations/Refunds: Cancellations and refund requests must be received in writing by June 20, 2014 and are subject to a \$25 service charge. Refunds will not be available after this date.

Questions: For registration information call 415-538-2508. Telephone registrations will not be accepted. For program content or Section information call Taxation Section information at 415-538-2580.

Special Assistance: For special assistance, please call 415-538-2580.

MCLE: The State Bar of California and the Taxation Law Section are approved State Bar of California MCLE Providers.

Program Registration Form for 2014 Annual Income Tax Seminar – Whittier Law School, Costa Mesa, CA

One registrant per form. Photocopies may be used.

Program registration fees:

- \$125 for Pre-paid Registration
- \$140 for On-Site Registration (space available basis)
- \$75 for Full-Time Law Students
- \$60 for written materials ONLY (includes shipping and handling)

Name:

Bar Number:

Firm:

Street Address:

City:

State:

Zip Code:

Email Address:

Payment: Pay by check, payable to The State Bar of California, or by credit card (Visa or Mastercard)

Credit Card Information:

I authorize the State Bar of California to charge the program registration fee I checked above to my VISA/MasterCard account. (No other credit card will be accepted.)

Name:

Credit Card Number:

Expiration Date:

Cardholder's Signature:

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