

REGISTRATION INFORMATION

CANCELLATIONS/REFUND POLICY: Cancellations and requests for refunds must be received in writing no later than Monday, March 7, 2016 and are subject to a \$25 service charge. Refunds will not be available after Monday, March 7, 2016.

QUESTIONS: For registration information please call (415) 538-2508. Telephone registrations will not be accepted. For program content and/or Section information please call (415) 538-2580.

SPECIAL ASSISTANCE: For special assistance please call (415) 538-2580.

ON-SITE REGISTRATION: Onsite registration will be on a space available basis. Call to confirm space availability.

NOT YET A TAXATION SECTION MEMBER? Enjoy the benefits of membership in the Taxation Section in the coming year, including discounted registration to our live conferences, subscription to the California Tax Lawyer publication, and much more!

For a full list of member benefits, click here: <http://taxation.calbar.ca.gov/Taxation/MembershipBenefits.aspx>

To join the Section: <http://sections.calbar.ca.gov/About/JoinaSection.aspx>

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**THE STATE BAR OF CALIFORNIA
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THE STATE BAR OF CALIFORNIA'S THIRD ANNUAL YOUNG TAX LAWYERS CONFERENCE

MARCH 14, 2016

The State Bar of California

180 Howard Street

San Francisco, CA 94105

Register Online: <http://taxation.calbar.ca.gov/>

PROGRAM SCHEDULE

THIRD ANNUAL YOUNG TAX LAWYERS CONFERENCE

Education, Professional Development, Reinforcement of Your Inspired Idea to Become a Tax Attorney

TAX ISSUES FOR ENTREPRENEURS & ENTREPRENEURIAL ENTITIES

11:00 am – 12:00 pm **Registration**

12:00 pm – 4:45 pm **3.5 hours MCLE**

12:00 pm – 1:00 pm **KEYNOTE LUNCHEON**

Keynote address: The practical and incalculable value of pro bono service for YTL lawyers.
Kathryn A. Meyer, *Area Counsel, Office of Chief Counsel, Internal Revenue Service, SBSE, San Francisco*

1:00 pm – 1:15 pm **Break**

1:15 pm – 2:15 pm **TAX ISSUE SPOTTING DURING THE LIFECYCLE OF A STARTUP**

Speakers: Aaron Johnson, *Wagner Kirkman Blaine Klomparens & Youmans LLP*
William Skinner, *Fenwick & West LLP*

Valuable for both transaction and controversy attorneys. The panel speakers will identify key tax issues that arise during the lifecycle of a startup, including choice of entity, mid-life issues such as worker classification, startup-quality compensation, and the startup's exit phase, whether by IPO, merger/acquisition, or flame-out.

2:15 pm – 2:30 pm **Break**

2:30 pm – 3:30 pm **WEALTH TRANSFER PLANNING FOR ENTREPRENEURS**

Speakers: Richard Schachtli, *Hopkins & Carley ALC*
Michael P. Varela, *Hopkins & Carley ALC*

Learn how you can bring value to the principals of your corporate clients. This presentation will focus on estate and wealth transfer planning considerations for both traditional and venture-backed entrepreneurs, including equity compensation planning, entity planning, pre-liquidity planning and charitable planning.

3:30 pm – 3:45 pm **Break**

3:45 pm – 4:45 pm **A CONVERSATION WITH TAX COURT JUDGE DANIEL A. GUY, JR. – EFFECTIVE TAX LAWYERING REGARDLESS OF PRACTICE AREA**

Speakers: Special Trial Judge Daniel A. Guy, Jr.,
United States Tax Court
Christina K. Harper, *Morgan, Lewis & Bockius LLP*

Judge Guy in conversation with California Young Tax Lawyer officer Christina Harper, including a Q&A with conference participants.

5:00 pm – 7:00 pm **NETWORKING RECEPTION**

Everyone is welcome at the Young Tax Lawyers post-conference celebration! Hosted appetizers and cash bar at: Perry's at the Embarcadero, 155 Steuart Street, San Francisco.

THE STATE BAR OF CALIFORNIA'S THIRD ANNUAL YOUNG TAX LAWYERS CONFERENCE REGISTRATION FORM

Monday, March 14, 2016 | San Francisco, California

Note: One registrant per form. Photocopies may be used.

Bar #: _____

Name: _____

Firm: _____

Firm Address: _____

City, State: _____ Zip: _____

Phone Number: _____

E-mail Address: _____

(required for email confirmation)

Program package includes 3.5 hours of MCLE and legal specialization credits, program materials on USB drive, and lunch.

Check here if you do not want your information released.

Registration Fees (check the appropriate box)

- Student\$40
 Young Tax Lawyer Member*/Government Attorney.....\$65
 Taxation Section Member.....\$90
 Non-Section Member\$115
 After March 7, 2016**\$115

*Young Tax Lawyer Members are current paid members of the Taxation Section of the State Bar of California who are either under 36 years of age, or are in their first 10 years of practicing law.

**Onsite registration fee is \$115 for anyone registering on-site the day of the conference.

Amount Enclosed/To Be Charged

Total \$ _____

REGISTRATION INFORMATION

Deadline: In order to pre-register, your form and check, payable to The State Bar of California, or credit card information, must be received by Monday, March 7, 2016.

Register Online: <http://taxation.calbar.ca.gov/>

Mail To: Program Registrations, The State Bar of California, 180 Howard Street, San Francisco, CA 94105.

Fax To: Program Registration at 415-538-2368. In order to fax your registration, credit card information is MANDATORY. **(Photocopies of checks will NOT be accepted.)**

Credit Card Information (VISA/MASTERCARD Only)

I authorize The State Bar of California to charge my program registration to my Visa/MasterCard account. **(No other credit card will be accepted.)**

Account Number: _____ Exp. Date: _____

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The State Bar of California and the Taxation Law Section are approved State Bar of California MCLE providers.

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