

REGISTRATION FORM

Early-bird Registration Deadline is October 14

ONLINE
FAX
MAIL

<http://taxation.calbar.ca.gov>
 Registration form (with credit card payment) and Course Selector to **415-538-2368**
 Registration form (with credit card payment or check) and Course Selector to:
Program Registrations, The State Bar of California, 180 Howard St., San Francisco CA 94105

Use a separate registration form for each registrant.

CA State Bar #: _____ First and Last Name: _____
 (Print name as you want it to appear on your name badge.)

Firm/Organization: _____
 (Print your firm/organization name as you want it to appear on the attendee list and/or badge.)

Address: _____ City/State/Zip: _____

Telephone: _____ Email: _____

Check here if you do not want your name/contact information disclosed to attendees, sponsors and exhibitors.

A. Registration Fee

Check one. Registration fee includes electronic course materials, continental breakfast(s) and opening night reception. **Early-bird deadline is October 14.** Fees increase after this date.

Registration Type

*Non-Member rate includes \$95 membership fee for 2016.

Registration Type	Early-Bird Fee (on or before October 14)	Late/On-site Fee (October 15 - Onsite)
<input type="checkbox"/> Tax Section Member	\$525	\$595
<input type="checkbox"/> Non-Tax Section Member*	\$620*	\$690*
<input type="checkbox"/> Tax Section Young Lawyer Member (1-10 yrs in practice)	\$325	\$395
<input type="checkbox"/> Non-Tax Section Young Lawyer Member* (1-10 yrs in practice)	\$420*	\$490*
<input type="checkbox"/> Tax Section Government Lawyer/Non-Lawyer	\$125	\$195
<input type="checkbox"/> Non-Section Government Lawyer/Non-Lawyer*	\$220*	\$290*
<input type="checkbox"/> Law School Faculty/Staff/Student	\$125	\$195
<input type="checkbox"/> CalTax Member Special Rate	\$325	\$395

B. Ticketed Event Fee/Optional Printed Course Materials

Check all that apply. Advance purchase of optional events is recommended. Printed course materials are available for purchase only if ordered by October 14.

Event	Cost	# of Tickets or # in Party	Total
<input type="checkbox"/> [32] Wednesday Evening Reception	FREE	x _____	= \$0
<input type="checkbox"/> [33] Wednesday Young Tax Lawyers Reception	\$25	x _____	= \$ _____
<input type="checkbox"/> [34] Thursday Continental Breakfast	FREE	x _____	= \$0
<input type="checkbox"/> [35] Thursday Luncheon (Federal Keynote/Awards)	\$49	x _____	= \$ _____
<input type="checkbox"/> [36] Thursday Dinner and Entertainment	\$95	x _____	= \$ _____
<input type="checkbox"/> [37] Thursday Late Night Vegas-Style Event	FREE	x _____	= \$0
<input type="checkbox"/> [38] Friday Continental Breakfast	FREE	x _____	= \$0
<input type="checkbox"/> [39] Friday Luncheon (State Keynote/Awards)	\$49	x _____	= \$ _____
<input type="checkbox"/> [40] Printed Course Materials-CTPC Only (with Cross-overs) (Courses 4,7,9,10,13,14,16,18,19,22,25,26,27,28,29,31)	\$50	x _____	= \$ _____
<input type="checkbox"/> [41] Printed Course Materials-Annual Meeting Only (Courses 1,2,3,5,6,8,11,12,15,17,20,21,23,24,30)	\$50	x _____	= \$ _____

C. Committee Meetings

Check one. Committees will meet at the time of the Thursday Continental Breakfast. Sign-up here for the meeting AND RSVP for the free breakfast in Section B.

- | | | |
|---|--|--|
| <input type="checkbox"/> [42] Compensation & Benefits | <input type="checkbox"/> [45] Income & Other Taxes | <input type="checkbox"/> [48] Tax Exempt Organizations |
| <input type="checkbox"/> [43] Corporate & Pass-Through Entities | <input type="checkbox"/> [46] International Tax | <input type="checkbox"/> [49] Tax Policy, Practice & Legislation |
| <input type="checkbox"/> [44] Estate & Gift Tax | <input type="checkbox"/> [47] State & Local | <input type="checkbox"/> [50] Tax Procedure & Litigation |

Subtotal for Section A. Registration Fee \$ _____

Subtotal for Section B. Ticketed Event Fee/Printed Course Materials \$ _____

TOTAL REGISTRATION FEE, TICKETS OR PRINTED COURSE MATERIALS \$ _____

D. Payment

- Make by check or credit card.
 My check made payable to The State Bar of California is enclosed.
 I authorize The State Bar of California to charge my credit card (VISA or MASTERCARD only).

Account Number _____ Expiration Date _____

Cardholder's Name _____ Signature _____

For special assistance call 415-538-2580. For registration information call 415-538-2508. *The State Bar of California is an approved State Bar MCLE Provider.*



REGISTER at <http://taxation.calbar.ca.gov>



COURSE SELECTOR

Check one box in each time slot below. Retain a copy of this form for your records and send the original with your Program Registration form. For your convenience, the CTPC (State and Local Tax) courses and Annual Meeting-CTPC crossover courses are printed in blue.

Name: _____ CA State Bar # (if applicable) _____

Wednesday, November 4, 2015

4:30-6:00 pm (1.5 Hours MCLE-Legal Ethics)

- [1] Tips and Techniques for Managing a Law Practice with Ethical Considerations

Thursday, November 5, 2015

8:30-10:00 am (1.5 Hours MCLE)

- [2] Estate and Gift Tax Current Developments
- [3] Criminal Tax Workshop
- [4] 2014 and 2015 California Tax Legislation-Policy-Makers at Work

10:10-11:25 am (1.25 Hours MCLE)

- [5] Estate and Gift Tax Audit Issues
- [6] Advanced Tax Court Litigation Boot Camp, Part 1: Qualifying and Effectively Using an Expert at Trial
- [7] Blue Light Special, Finding the Market in California's New Market-based Sourcing Rules

1:10-2:10 pm (1 Hour MCLE)

- [8] Important Tax Administration and Procedural Rules for Estate Planners
- [9] Transfer Pricing Hot Topics
- [10] Going Nuts Over the Complexities of Sales Tax Classifications

2:20-3:20 pm (1 Hour MCLE)

- [11] What Every Domestic Estate Planning Attorney Should Know About International Estate Planning
- [12] Partnership Liability Allocations
- [13] Is it a Plane, an Automobile or a Computer? Exploration of California's Property Tax Software Exemption

3:30-5:00 pm (1.5 Hours MCLE)

- [14] The Nature and Effectiveness of Domestic Asset Protection Trusts
- [15] Advanced Tax Court Litigation Boot Camp, Part 2: Perfect your Advocacy Skills and Develop Advanced Trial Techniques
- [16] Exploring the Facts and Circumstances of "nonbusiness" Income

Friday, November 6, 2015

8:30 - 9:45 am (1.25 Hours MCLE)

- [17] Unanswered Questions in the Fiduciary Tax World
- [18] Effective Resolution Strategies for Federal and State Audits and Appeals
- [19] To Regulate or Not to Regulate in California: Isn't there a Regulation for That?

9:55-11:25 am (1.5 Hours MCLE)

- [20] Planning Strategies That Reduce Both Income and Estate Tax
- [21] Federal Procedural Roundtable
- [22] 2015 SALT Litigation: Cliff's Notes

1:10-2:10 pm (1 Hour MCLE)

- [23] Planning for Distributions from Qualified Retirement Plans and IRAs
- [24] Civil and Criminal Employment Tax Enforcement - The Government's Current Focus and What You and Your Clients Need to Know
- [25] I Swear It Wasn't Willful Neglect! Making the Case for Penalty Abatement in California

2:20-3:20 pm (1 Hour MCLE)

- [26] Gone Girl, Inc. - California and Federal Corporate Tax
- [27] Like-Kind Exchanges - Updates/Hot Topics
- [28] Breaking Ground: California's First-Ever New Statewide Partial Sales & Use Tax Exemption for Manufacturing and R&D

3:30-5:00 pm (1.5 Hours MCLE)

- [29] And Now, the Rest of the Story...Oh, Those Local Taxes
- [30] International Tax Audit & Appeals Including Statute of Limitations in the International Context
- [31] Chief Counsel Roundtable



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