



# 2014 ANNUAL INCOME TAX SEMINAR

## Golden Gate University, San Francisco, CA

Presented by: **The Income and Other Taxes Committee along with the State and Local Tax Committee, the Corporate and Pass-Through Entities Committee, and the Tax Procedures and Litigation Committee of the Taxation Section of the State Bar of California.**

Sponsored by: **Golden Gate University, School of Law**

Co-sponsored by: **CalCPA California Society of Certified Public Accountants** (San Francisco Chapter, East Bay Chapter, Silicon Valley San Jose Chapter, Peninsula Silicon Valley Chapter) and **California Association of Attorney-Certified Public Accountants**

Date of program: Friday, June 27, 2014

Time of program: 8:30 am – 5:00 pm

Location of program: Golden Gate University, School of Law  
536 Mission Street, 5<sup>th</sup> Floor, San Francisco, CA

**Program will be held concurrently at Whittier Law School, Costa Mesa, and on June 26, 2014 at University of San Diego, School of Law, San Diego – see corresponding web-page/flyer for details**

MCLE: 7.5 hours of MCLE and tax specialization credit for attorneys (including 1 hour of ethics)  
9 hours of CPE for CPAs; 9 hours of continuing education credit for enrolled agents

### PROGRAM SCHEDULE

- 8:00 a.m. - 8:30 a.m. Registration**
- 8:30 a.m. - 8:35 a.m. Introduction/Opening Remarks**
- 8:35 a.m. - 10:05 a.m. OVDP and FATCA Update: The Ever Changing Issues of International Tax Compliance**  
Steven Walker, Law Office of Steven L. Walker, San Jose  
Betty Williams, Law Office of Williams and Associates, Sacramento
- 10:10 a.m. - 11:40 a.m. IRS & FTB Update on Short Sales and Foreclosures**  
Jim Leet, Boutin Jones, Sacramento
- 11:45 a.m. - 12:15 p.m. Lunch**
- 12:20 p.m. - 1:50 p.m. Ethics Course: Cir. 230 Developments and Changes in Tax Practice Before the IRS**  
Carolyn M. Lee, Abkin Law, LLP, San Francisco  
David B. Porter, of the Law Offices of David B. Porter
- 1:55 p.m. - 3:25 p.m. Working with Advanced Tax Structures: Tiered Partnerships/Series LLC's**  
Belan Wagner, Wagner, Kirkman, Blaine, Klomprens, & Youmans LLP, Sacramento  
Lou Weller, Bryan Cave, San Francisco,
- 3:30 p.m. - 5:00 p.m. Income Tax Update 2014**  
Debra Petersen, Petersen Law, Roseville

## Registration Information

- \$125 Pre-paid registration
- \$140 On-site registration (space available basis)
- \$75 Pre-paid registration for current law students
- \$60 Written materials **only**. (Includes shipping and handling)

**Deadlines:** Your form and check payable to The State Bar of California, or credit card information must be received by **June 20, 2014**.

**Register Online:** Go to <http://taxation.calbar.ca.gov/>

**Mail to:** Program Registrations, The State Bar of California, 180 Howard Street, San Francisco, CA 94105. Make checks payable to The State Bar of California.

**Or Fax to:** Program Registrations at 415-538-2368. Credit card information is mandatory.

**On-Site Registrations:** On-site registrations will be on a space-available basis only.

**Cancellations/Refunds:** Cancellations and refund requests must be received in writing by June 20, 2014 and are subject to a \$25 service charge. Refunds will not be available after this date.

**Questions:** For registration information call 415-538-2508. Telephone registrations will not be accepted. For program content or Section information call Taxation Section information at 415-538-2580.

**Special Assistance:** For special assistance, please call 415-538-2580.

**MCLE:** The State Bar of California and the Taxation Law Section are approved State Bar of California MCLE Providers.

## Program Registration Form for 2014 Annual Income Tax Seminar – Golden Gate University, San Francisco, CA

One registrant per form. Photocopies may be used.

Program registration fees:

- \$125 for Pre-paid Registration
- \$140 for On-Site Registration (space available basis)
- \$75 for Full-Time Law Students
- \$60 for written materials ONLY (includes shipping and handling)

Name:

Bar Number:

Firm:

Street Address:

City:

State:

Zip Code:

Email Address:

**Payment:** Pay by check, payable to The State Bar of California, or by credit card (Visa or Mastercard)

### Credit Card Information:

I authorize the State Bar of California to charge the program registration fee I checked above to my VISA/MasterCard account. (No other credit card will be accepted.)

Name:

Credit Card Number:

Expiration Date:

Cardholder's Signature:

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